Date and time of publication on KAP: 11.01.2024 09:30:13
https://www.kap.org.tr/en/Bildirim/1238272

KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	07.02.2023

Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.09.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.07.2024
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.01.2024
Ending Date of Sale	11.01.2024
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	11.01.2024
Issue Price	0,79904
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	25,15
Interest Rate - Yearly Simple (%)	51
Interest Rate - Yearly Compound (%)	57,61
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSMAR72410
Coupon Number	0
Principal/Maturity Date Payment Amount	50.000.000
Redemption Date	09.07.2024
Record Date	08.07.2024
Payment Date	09.07.2024
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A+	24.07.2023	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Within the issuance ceiling of 300.000.000-TL dated 14.09.2023, The bond (ISIN code is TRFSMAR72410) with a nominal value of TL 50,000,000 with a maturity of 180 days simple interest rate of 51% , which was offered for sale to qualified investors without being offered to the public via Alnus Yatırım Menkul Değerler A.Ş., was realized with a maturity start date of 11 January 2024 and maturity date 9 Julyr 2024.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.